

### Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages) 1

Full name of Issuer FOLEY FAMILY WINES LIMITED

Name of officer authorised to make this notice JANE TROUGHT, CFO Authority for event, e.g. Directors' resolution SHAREHOLDERS RESOLUTION

Contact phone number 03 5728200 Contact fax number 03 5728211 Date 28 / 03 / 2018

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities ORDINARY SHARES (FFW) ISIN NZGRME0001S1  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities ORDINARY SHARES (FFW) to be issued under SPP ISIN NZGRME0001S1  
*If unknown, contact NZX*

Number of Securities to be issued following event To be determined once acceptances are received Minimum Entitlement N/A Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date N/A Treatment of Fractions Rounded up to the nearest whole number

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) \$1.480 Source of Payment

Excluded income per security (only applicable to listed PIEs)

Currency NZD Supplementary dividend details - NZAX Listing Rule 7.11.4  Amount per security in dollars and cents

Total monies  Date Payable

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax  Imputation Credits (Give details)

Foreign Withholding Tax \$ FDP Credits (Give details)

**Timing** (Refer Appendix 5 in the NZAX Listing Rules)

**Record Date 5pm** For calculation of entitlements - 30 May, 2018 **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. 26 June, 2018

**Notice Date** Entitlement letters, call notices, conversion notices mailed 31 May, 2018 **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. 3 July, 2018

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

